# **United States Bankruptcy Court**

## Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

#### Case No.: **08-13555**

#### NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

### Farallon Capital AA Investors, L.P.

Name and Address where notices to transferee should be sent

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111 Attn: Max Strasburg

### J.P. Morgan Securities plc

Name of Transferor

Court Claim Number: 30300

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 29,909.99

Court Claim Number: 30301

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 11,175.61

Court Claim Number: 30302

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 25,480.38

Court Claim Number: 30303

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 47,140.74

Court Claim Number: 30304

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 70,386.00

Court Claim Number: 30318

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 20.928.86

Court Claim Number: 30319

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$7,721.33

Court Claim Number: 30320

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 39,825.80

Court Claim Number: 30340

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 535,819.52

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 24,383.14

Court Claim Number: 36267

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 71,596.30

Court Claim Number: 40672

Allowed Amount of Claim Transferred with respect

to ISIN XS0291131141: \$ 70,955.29

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 22,155.48

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 71,363.41

Court Claim Number: 44572

Allowed Amount of Claim Transferred with respect

to ISIN CH0027120655: \$ 114,527.96

Court Claim Number: 44575

Allowed Amount of Claim Transferred with respect

to ISIN XS0268576609: \$ 70,776.92

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0139285257: \$ 773,412.65

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0154907991: \$837,266.06

Court Claim Number: 47603

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 60,957.85

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0176153350: \$ 72,941.27

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0297522228: \$ 328,182.98

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0200284247: \$ 57,699.38

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0185655445: \$ 72,698.55

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 57,775.74

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 84,040.96

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$86,328.59

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 258,251.17

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 47,661.98

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 445,206.63

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 457,668.58

Court Claim Number: 51638

Allowed Amount of Claim Transferred with respect

to ISIN XS0214347360: \$ 218,107.78

Court Claim Number: 52389

Allowed Amount of Claim Transferred with respect

to ISIN XS0218304458: \$ 36,285.33

Court Claim Number: 52390

Allowed Amount of Claim Transferred with respect

to ISIN XS0210433206: \$ 45,866.25

Court Claim Number: 55824

Allowed Amount of Claim Transferred with respect

to ISIN XS0301522719: \$ 102,885.17

Court Claim Number: 55829

Allowed Amount of Claim Transferred with respect

to ISIN XS0336151088: \$ 78,618.46

Court Claim Number: 55935

Allowed Amount of Claim Transferred with respect

to ISIN XS0323848977: \$ 367,158.87

Court Claim Number: 56717

Allowed Amount of Claim Transferred with respect

to ISIN XS0260371827: \$ 78,050.82

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC029: \$ 264,211.56

Court Claim Number: 58221

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 15,585.85

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0270752313: \$ 185,045.53

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 357,981.49

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 156,827.01

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 109,825.73

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$47,048.06

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 55,592.68

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 45,307.50

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$80,611.26

Court Claim Number: 58914

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 60,957.85

Court Claim Number: 58915

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 162,554.27

Court Claim Number: 58918

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 60,957.85

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 205,415.56

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 18,306.46

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 319.30

Court Claim Number: 59495

Allowed Amount of Claim Transferred with respect

to ISIN XS0288524795: \$ 142,528.50

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 113,007.30

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 92,331.47

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 23,021.15

Court Claim Number: 60655

Allowed Amount of Claim Transferred with respect

to ISIN XS0279202682: \$88,414.46

Court Claim Number: 61055

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164358: \$ 426,126.43

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 354,483.28

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 433.881.28

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 135,694.52

Court Claim Number: 62721

Allowed Amount of Claim Transferred with respect

to ISIN XS0180580572: \$ 1,231,086.37

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 498,623.35

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 498,623.35

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 712,319.07

Court Claim Number: 62822

Allowed Amount of Claim Transferred with respect

to ISIN XS0309103546: \$ 70,955.29

Court Claim Number: 63325

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 108,738.45

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 363,386.08

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0255988817: \$ 904,679.93

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 28,382.12

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 35,477.64

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 28,382.12

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 49,668.70

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 106,432.93

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 141,910.58

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 120,623.99

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 198,674.81

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 70,955.29

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 72,677.21

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$85,146.35

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$87,212.66

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 70,955.29

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 79,944.94

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 127,719.52

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 123,551.27

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 195,907.55

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 15,893.98

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 62,197.05

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 76,399.31

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 41,952.46

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 164,809.91

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 49,066.16

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 52,701.32

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 64,674.05

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 35,568.39

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 139,549.66

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 41,561.18

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 12,700.54

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 15,674.82

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 8,468.67

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 34,210.27

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 10.279.93

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284892261: \$ 173,018.44

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0288341448: \$ 573,825.13

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0303838006: \$ 352,028.12

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 1,302,324.67

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 607,144.37

Court Claim Number: 67180

Allowed Amount of Claim Transferred with respect

to ISIN XS0263871674: \$ 353,822.74

Court Claim Number: 67474

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 1,935.12

Court Claim Number: 67475

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 16,601.32

Court Claim Number: 67476

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 12,825.65

Court Claim Number: 67477

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 5,012.41

Phone:	
Last Four Digits of Acct#:	
Name and Address where transferee payments should be sent (if different from above)	
I declare under penalty of perjury that the information of my knowledge and belief.	on provided in this notice is true and correct to the best
By: /s/ Monica Landry, Manager of the General Part Transferee/Transferee's Agent	ner Date: 8/18/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

# AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, J.P. Morgan Securities plc ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Farallon Capital AA Investors, L.P. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive eash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) distributions have been received in respect of the Transferred Claims, which distributions have been no less favorable, including with respect to timing of distributions, than those received by creditors holding similar claims against the Debtors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

J.P. Morgan Securities ple-

By: Andrew C. Faherty Name: Authorized Signatory Title:

Date:

Address:

J.P. Morgan Securities plc Mail Code: NY I-M138 383 Madison Avenue - Floor 43

New York, New York 10179

ATTN: Jeffrey L. Panzo

Faralion Capital AA Investors By: Farallon Partners, L eral Partner

By: Name:

Title:

**392** nal Management, L.L.C.

One Maritime Plaza, Suite 2100

San Francisco, CA 94111

Schedule 1 Transferred Claims

Farallon Capital AA Investors, L.P.

Purchased Claim

The allowed amounts set forth below together with all accrued interest, fees and other recoveries due.

Lehman Programs Securities to which Transfer Relates

	1-								
						٠		Allowed Amount	
	Description	200	ISIN		Guarantor	Currency	Notional Amount	Transferred herein	
1	don	10.00505	AU3001BTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	36,800	\$29,909.99	
-		Π		Γ	Lehman Brothers				
0	2 Fixed Rate Note	30301.01	AU300LBTC011		Holdings Inc.	AUD	13,750	\$11,175.61	
1		Π			Lehman Brothers		1		
. 67	Fixed Rate Note	30302.01	AU300(BTC011	Treasury Co. B.V.	Holdings Inc.	AUD	31,350	\$25,480.38	
?		Γ		Lehman Brothers	Lehman Brothers				
4	4 Fixed Rate Note	30303	AU300LBTC011		Holdings Inc.	AUD	58,000	\$47,140.74	
				Lehman Brothers	Lehman Brothers				
ĸ	5 Fixed Rate Note	30304.01	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	86,600	\$70,386.00	
`					Lehman Brothers			1	
Œ	R Fixed Rafe Note	30318	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	25,750	\$20,928.86	
				Lehman Brothers	Lehman Brothers				
7	7 Fixed Rate Note	30319	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	9,500	\$7,721.33	
				Lehman Brothers	Lehman Brothers				
α0	Rixed Rate Note	30320	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	49,000	\$39,825.80	
				Lehman Brothers	Lehman Brothers			1	
on	9 Fixed Rate Note	30340	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	659,250	\$535,819.52	
]				Lehman Brothers	Lehman Brothers				
10	10 Fixed Rate Note	30341	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	30,000	\$24,383,14	
	Issue of EUR 6,000,000 Callable Fixed Rate								
	Notes Due July 2026 under the US								
	10 Euro Medium Term Note			Lehman Brothers	Lenman brothers	<u>0</u>	מטט טא	\$71 596 30	
11	Retail Program	36267	XS0260592752	Treasury Co. B.V.	Holdings Inc.	צמט	20,00	41.470.00	
	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7								
	Issue of EUK 1,000,000 index Linked Dedemation Notes Due March 2012 index a					_			
	Basket of Indices under the US \$60,000,000,000			Lehman Brothers	Lehman Brothers			1	
<b>1</b>		40672	XS0291131141	Treasury Co. B.V.	Holdings Inc.	EUR	20,000	\$70,955.29	
		-							

	Description	POC	ISIN	issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
55	Issue of CHF 16,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro 13 Medium Term Note Program	44551.13	X\$0228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	FF.	25,000	\$22,155.48
4	Issue of CHF 16,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro Medium Term Note Program	44551.14	XS0228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	80,000	\$71,363.41
15	Issue of CHF 30,000,000 Capital Protected 5 Certificates on a Basket of Shares		CH0027120655	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	128,000	\$114,527.96
φ	issue of CHF 12,000.000 Equity Linked Notes due September 2011 relating to a Basket of Shares under the US \$60,000,000,000 Euro 16 Medium Term Note Program	44575.11	XS0268576609	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	용	78,600	\$70,776.92
	Issue of EUR 20,000,000 Zero Coupon Notes due December 2009 Linked to Indices under the US \$15,000,000,000 Euro Medium Term Note 77 Program	44619.04	X50139285257	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	545,000	\$773,412.65
1	Issue of EUR 18,500,000 Equity Basket Coupon Linked Notes due October 2010 under the US \$15,000,000,000 Euro Medium Term Note 18 Program	44619.04	XS0154907991	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	269,000	\$837,266.06
1	Issue of AUD 250,000,000 Australian Domestic Fixed Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro Medium Term Note 19 Program	47603	AU300LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	AUD	75,000	\$60,957.85
2(	Issue of EUR 300,000,000 Inflation linked Multi- tranche Notes under the US \$18,000,000,000 20 Euro Medium Term Note Program	49737.03	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	50,000	\$72,941.27
2.	Issue of EUR 5,000,000 MarQCuS Notes due May 2010 under the US \$60,000,000,000 Euro 21 Medium Term Note Program	49737.23	XS029752228	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	250,000	\$328,182.98
1 2	Issue of EUR 125,000,000 Inflation linked Notes under the US \$25,000,000,000 Euro Medium 22 Term Note Program	49737.32	XS0200284247	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	39,500	\$57,699.38
×	Issue of EUR 50,000,000 Infiation linked Notes under the US \$18,000,000,000 Euro Medium 23 Term Note Program	49737.33	XS0185655445	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	50,000	\$72,698.55

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State						,			Allowed Amount
Lehman Brothers   So315.44   X50125559467   Treasury Co. B.V.   Holdings Inc.				ISIN	Issuer	Guarantor	Currency	Notional Amount	Transferred herein
10.000   1					Lehman Brothers	Lehman Brothers	! i	1	
Celman Brothers   State	Ň	4 MTN1090		XS0125559467	Treasury Co. B.V.	Holdings Inc.	EUR	40,549	\$5///2./4
1783117, 0.5   1783	Ī				Lehman Brothers	Lehman Brothers		200	70000
Signature   Sign	2	5)MTN1120		XS0126892255	Treasury Co. B.V.	Holdings Inc.	EUR	59,031	\$84,040.96
State					Lehman Brothers	Lehman Brothers	<u>[</u>	27.00	#02 220 EB
100,000 Euro Medium Term Note   50316.44   X50125559467   Treasury Co. B.V. Holdings Inc. Lehman Brothers Lehman Brothers Lehman Brothers Sold States   Sold States Stat	N	6 MTN1680		XS0163S60690	Treasury Co. B.V.	Holdings Inc.	EUR	706,00	\$60,020,00¢
Signate A   X5012559467   Treasury Co. B.V. Holdings Inc. Lehman Brothers   Signate A   X5012559467   Treasury Co. B.V. Holdings Inc. Lehman Brothers   Signate A   X5012559467   Treasury Co. B.V. Holdings Inc. Lehman Brothers   Signate A   X50126892255   Treasury Co. B.V. Holdings Inc. Lehman Brothers   Lehman Brot					Lehman Brothers	Lehman Brothers	1	101 250	¢25075117
Celeman Brothers   Lehman Brothers   Lehman Brothers   Lehman Brothers	7	7 MTN1090	0316,44	XS0125559467	Treasury Co. B.V.	Holdings Inc.	EUR	181,250	/T'TC7'9C7¢
10					Lehman Brothers	Lehman Brothers	į		00 100 100
Celman Brothers   Celman Bro	7	8 MTN1090	50316.45	XS0125559467	Treasury Co. B.V.	Holdings Inc.	EUR	33,451	\$47,661.98
1.000,000 Floating Rate/Index tes Due March 2015 under the US					Lehman Brothers	Lehman Brothers	<u> </u>	7	27.700 17.14
Lehman Brothers   19316.45   19	7	9 MTN1120	50316.45	XS0126892255	Treasury Co. B.V.	Holdings Inc.	EUR	312,/19	\$445,606.65
UR 3,000,000 Floating Ratefindex  UR 3,000,000 Floating Ratefindex  Set Due March 2015 under the US  SO,000 Euro Medium Term Note  So,000 Floating to a Basket of Shares  UR 4,000,000 Euro Medium Sose Rainbow  So,000 Program  So,000 Euro Medium Term Note  So,000 Floating to a Basket of Shares  So,000 Floating Rate  So,000 Floating Rate  Lehman Brothers  Lehma					Lehman Brothers	Lefinian Brothers	<u> </u>	321.064	\$457,668.58
Lehman Brothers   Lehman Brothers   Lehman Brothers	(1)	10 MIN1680	50316.45	ASSURANCE	Hedsary Co. D. v.	200			
1.000,000 Euro Medium Term Note   1.000,000 Euro Medium Term Note Program   1.000,000 Euro Medium Term Note Prog		Issue of EUR 3,000,000 Floating Rate/Index Linked Notes Due March 2015 under the US			•				
Index linked Notes         Lehman Brothers         Lehman Brothers         Lehman Brothers           Index linked Notes         52389         X5021830458         Treasury Co. B.V.         Holdings Inc.           Index linked Notes         152390         X50210433206         Treasury Co. B.V.         Holdings Inc.           Issue of EUR 15,000,000 Capital Protected         Notes Due Dec. 2010 relating to a Basket of Asian Markets Assets under the US         X50210433206         Treasury Co. B.V.         Holdings Inc.           Asian Markets Assets under the US         S60,000,000 Geuro Medium Term Note         S5824.1         X50301522719         Treasury Co. B.V.         Holdings Inc.           Retail Program         Issue of EUR 10,000,000 Euro Medium         S5824.1         X5031522719         Treasury Co. B.V.         Holdings Inc.           Issue of EUR 10,000,000 Euro Medium         55829.02         X50323645977         Treasury Co. B.V.         Holdings Inc.           Issue of EUR 4,000,000 Multi Asset Rainbow         55935         X50323848977         Treasury Co. B.V.         Holdings Inc.           Ichman Note Program         55717.01         X50250371827         Treasury Co. B.V.         Holdings Inc.           Issue of EUR 4,000,000 Euro Medium         55717.01         X50250371827         Treasury Co. B.V.         Holdings Inc.           Issue of Australian Do	·		51638 (1	XS0214347360	Treasury Co. B.V.	Lenman Brothers Holdings Inc.	EUR	150,000	\$218,107.78
10000	"		70.0000	200	I ohman Brothore	Johnson Brothers			
Lehman Brothers   Lehman Brothers   Lehman Brothers	r.	12 Index linked Notes	52389	XS0218304458	Treasury Co. B.V.	Holdings Inc.	EUR	25,000	\$36,285.33
00,000 Capital Protected         XS0210433206         Treasury Co. B.V.         Holdings Inc.           110 relating to a Basket of ets under the US         Ethman Brothers         Lehman Brothers         Lehman Brothers           20,000 Equity Linked Notes fing to a Basket of Shares         XS0301522719         Treasury Co. B.V.         Holdings Inc.           30,000,000 Equity Linked Notes fing to a Basket of Shares         XS0336151088         Treasury Co. B.V.         Holdings Inc.           30,000,000 Euro Medium         SS829.02         XS0336451088         Treasury Co. B.V.         Holdings Inc.           30,000,000 Euro Medium         SS829.02         XS0323848977         Treasury Co. B.V.         Holdings Inc.           30,000,000,000 Euro Medium         SS935         XS0323848977         Treasury Co. B.V.         Holdings Inc.           30,000,000,000 Euro Medium         S6717.01         XS0260371827         Treasury Co. B.V.         Holdings Inc.           4 Domestic Floating Rate under the US         Lehman Brothers         Lehman Brothers         Lehman Brothers           2 Lehman Brothers         Lehman Brothers         Lehman Brothers					Lehman Brothers	Lehman Brothers			
D0,000 Capital Protected 110 relating to a Basket of ets under the US 25824.1 XS0301522719 Treasury Co. B.V. Holdings Inc. D0,000 Equity Linked Notes titing to a Basket of Shares 0,000,000,000 Euro Medium 155829.02 XS0336151088 Treasury Co. B.V. Holdings Inc. Teasury Co. B.V. Holdings Inc. Cehman Brothers 1,000,000,000 Euro Medium 155829.02 XS033848977 Treasury Co. B.V. Holdings Inc. CO00 Multi Asset Rainbow Ilating to a Basket of 3 Indices 0,000,000,000 Euro Medium 156717.01 XS0260371827 Treasury Co. B.V. Holdings Inc. I Domestic Floating Rate under the US 100,000 Euro Medium Term Note 100,000 Euro Medium Term Note 110 relating Rate 111 relating Rate 112 relating Rate 113 relating Rate 114 relating Rate 115 relating Rate 116 relating Rate 117 relating Rate 118 relating Rate 119 relating Rate 110 relating Rate	(P)	(3 Index linked Notes	52390	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	31,250	\$45,866.25
Notes Due Dec. 2010 relating to a Basket of Asian Markets Assets under the US \$60,000,000 Euro Medium Term Note Retail Program Issue of EUR 10,000,000 Equity Linked Notes Under the US \$100,000 (200 (200 (200 (200 (200 (200 (20		Issue of EUR 15,000,000 Capital Protected							
Asian Markets Assets under the US         Asian Markets Assets under the US         45824.1         x50301522719         Lehman Brothers         Lehman Brothers           \$60,000,000 Euro Medium         55824.1         x50301522719         Treasury Co. B.V.         Holdings Inc.           Issue of EUR 10,000,000 Equity Linked Notes         S5829.02         x50336151088         Treasury Co. B.V.         Holdings Inc.           Due July 2009 relating to a Basket of Shares under the US \$100,000,000 Euro Medium         55829.02         x50336151088         Treasury Co. B.V.         Holdings Inc.           Term Note Program         Lehman Brothers         Lehman Brothers         Lehman Brothers           Autoredeemer Worst of Basket of 3 Indices         55935         x50323848977         Treasury Co. B.V.         Holdings Inc.           Issue of EUR 4,000.000 Multi Asset Rainbow         S6717.01         x50260371827         Treasury Co. B.V.         Holdings Inc.           Issue of Australian Domestic Floating Rate         S6717.01         x50260371827         Treasury Co. B.V.         Holdings Inc.           Secondo 000,000,000 Euro Medium Term Note         S6717.01         x50260371827         Treasury Co. B.V.         Holdings Inc.           Secondo 000,000,000 Euro Medium Term Note         S6717.01         x50260371827         Treasury Co. B.V.         Holdings Inc.		Notes Due Dec. 2010 relating to a Basket of							
\$60,000,000 Euro Medium Term Note		Asian Markets Assets under the US				4.			
Section   Program   S5824.1   X50301522719   Ireasury Co. B.V.   Holdings Inc.					Lehman Brothers	Lenman brotners	<u>0</u>	72 500	\$102 885 17
tehman Brothers  Due July 2009 relating to a Basket of Shares under the US \$100,000,000,000 Euro Medium  Term Note Program  Autoredeemer Worst of Basket Note Issue of EUR 4,000,000,000,000 Euro Medium  Tem Notes due 2011 relating to a Basket of 3 Indices under the US \$60,000,000,000,000 Euro Medium  Tem Note Program  Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US  \$60,000,000,000,000,000 Euro Medium Term Note  Notes due 8/24/11 under the US  \$60,000,000,000,000 Euro Medium Term Note  Tem Note Brothers  Tehman Brothers  Lehman Brothers	c.		55824.1	XS0301522719	Treasury Co. B.V.	Holdings Inc.	צומש	12,200	*1000001
under the US \$100,000,000 Euro Medium         55829.02         X50336151088         Treasury Co. B.V.         Lehman Brothers         Lehman Brothers           Autoredeemer Worst of Basket Note         55935         X50323848977         Treasury Co. B.V.         Holdings Inc.           Issue of EUR 4,000.000 Multi Asset Rainbow         Notes due 2011 relating to a Basket of 3 Indices         Lehman Brothers         Lehman Brothers           Issue of Australian Domestic Floating Rate         56717.01         X50260371827         Treasury Co. B.V.         Holdings Inc.           Issue of Australian Domestic Floating Rate         56717.01         X50260371827         Treasury Co. B.V.         Holdings Inc.           Notes due 8/24/11 under the US         560,000,000,000 Euro Medium Term Note         Lehman Brothers         Lehman Brothers		Issue of EUR 10,000,000 Equity Linked Notes This July 2009 relating to a Basket of Shares							
Term Note Program         55829.02         X50336151088         Treasury Co. B.V.         Holdings Inc.           Autoredeemer Worst of Basket Note         55935         X50323848977         Treasury Co. B.V.         Holdings Inc.           Issue of EUR 4,000.000 Multi Asset Rainbow         Notes due 2011 relating to a Basket of 3 Indices         Lehman Brothers         Lehman Brothers           Issue of EUR 4,000.000 Euro Medium         56717.01         X50260371827         Treasury Co. B.V.         Holdings Inc.           Issue of Australian Domestic Floating Rate         Notes due 8/24/11 under the US         Lehman Brothers         Lehman Brothers           \$60,000,000,000 Euro Medium Term Note         Lehman Brothers         Lehman Brothers		under the US \$100,000,000 Euro Medium			Lehman Brothers	Lehman Brothers		1	
Autoredeemer Worst of Basket Note 55935 X50323848977 Treasury Co. B.V. Holdings Inc.  Issue of EUR 4,000.000 Multi Asset Rainbow Notes due 2011 relating to a Basket of 3 Indices under the US \$60,000,000,000 Euro Medium Term Note Program Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro Medium Term Note  Lehman Brothers Lehman Brothers Lehman Brothers Lehman Brothers Lehman Brothers Lehman Brothers	,	35 Term Note Program	55829.02	XS0336151088	Treasury Co. B.V.	Holdings Inc.	EUR	55,400	\$78,618.46
lssue of EUR 4,000.000 Multi Asset Rainbow Notes due 2011 relating to a Basket of 3 Indices under the US \$60,000,000,000 Euro Medium Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000,000 Euro Medium Term Note  Notes due 8/24/11 under the US \$60,000,000,000 Euro Medium Term Note  Lehman Brothers  Lehman Brothers  Lehman Brothers  Lehman Brothers				· -	Lehman Brothers	Lehman Brothers		i to	
Issue of EUR 4,000.000 Multi Asset Rainbow  Notes due 2011 relating to a Basket of 3 Indices under the US \$60,000,000,000 Euro Medium  Term Note Program Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000,000 Euro Medium Term Note	.,	36 Autoredeemer Worst of Basket Note	55935	XS0323848977	Treasury Co. B.V.	Holdings Inc.	EUR	407,500	\$367,158.87
Notes due 2011 relating to a Basket of 3 Indices under the US \$60,000,000,000 Euro Medium  Term Note Program Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro Medium Term Note		leans of F1 IR 4 000 000 Multi Asset Rainbow	,						
under the US \$60,000,000,000 Euro Medium  Term Note Program Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro Medium Term Note		Notes due 2011 relating to a Basket of 3 Indices							
I cerm Note Program Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro Medium Term Note		under the US \$60,000,000,000 Euro Medium			Lehman Brothers	Lehrnan Brothers		1	1
Australian Domestic Floating Rate e 8/24/11 under the US 000,000 Euro Medium Term Note	~*		56717.01	XS0260371827	Treasury Co. B.V.	Holdings Inc.	EUR	55,000	\$78,050.82
e 8/24/11 under the US 000,000 Euro Medium Term Note		Issue of Australian Domestic Floating Rate						,	
מסס'ססס ביחום ועומתומיו ופווו ועסיפ		Notes due 8/24/11 under the US			Lehman Brothers	Lehman Brothers			· · · · · · ·
56941   AU300LB1C029   Treasury Co. B.V.   Holdings Inc.	•	ACCIONOCION CALO MONIONI CONTROLLO MONIONI CONTR	56941	AU300(BTC029	Treasury Co. B.V.	Holdings Inc.	AUD	325,000	\$264,211.56

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State   CHR 100,000 CMS-Lirked Notes   Sept. 14   State   State   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Amonum Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Broad February Co. L.Y.   Hodding Inc.   Currency   Rotfornal Broad February	Allowed Amount Transferred herein	\$15,585.85	\$185,045.53	\$357,981.49	\$156,827.01	\$109,825.73	\$47,048.06	\$55,592.68	\$45,307.50	\$80,611.26	\$60,957.85	\$162,554.27	\$60,957.85	\$205,415.56	\$18,306.46	\$319.30
Section   Sect		10,750	125,000	250,000	102,923	72,077	30,877	36,485	29,735	52,904	75,000	200,000	75,000	144,750	12,900	225
Items   Pock		EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	AUD	AUD	AUD	EUR	EUR	EUR
Issue of EUR 100,000,000 CMS-Linked Notes   Poc		Lehman Brothers Holdings inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
Items					Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Treasury Co. B.V.
bescription  State of EUR 100,000,000 CMS-Linked Notes  due February 2013 Under the US \$225,000,000,000 Euro Medium Term Note Program  Issue of EUR 2,500,000 Callable Inverse Floater Notes due October 2036 under the US \$60,000,000,000 Euro Medium Term Note Program  Issue of EUR 6,000,000 Callable Fixed Rate Notes due October 2036 under the US \$60,000,000 Euro Medium Term Note Program  Notes due July 2026 under the US \$60,000,000 Euro Medium Term retail Note Program  Note Issued under USD 45,000,000 Euro Medium Term Note Retail Program  Note Issued under USD 45,000,000 Euro Medium Term Note Retail Program  Note Issued under USD 45,000,000 Euro Medium Term Note Retail Program  Note Issued under USD 45,000,000 Euro Medium Term Note Retail Program  Note Issued under USD 45,000,000 Euro Medium Term Note Retail Program  Note Issued under USD 45,000,000 Euro Medium Term Note Retail Program  Note Issued under USD 45,000,000 Euro Medium Term Note Retail Program  Note Issued under USD 45,000,000 Euro Medium Term Note Retail Program  Notes due 2009 under USD 15,000,000,000  Euro Medium Term Note Program  Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000  Euro Medium Term Note Program  Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000  Euro Medium Term Note Program  Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000  Euro Medium Term Note Program  Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000  Euro Medium Term Note Program  Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000  Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000  Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000  Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000  Issue 2009 under USD 15,000,			X50270752313	X50260592752	XS0248282120	XS0248282120	XS0248282120	XS0248282120	XS0248282120	XS0248282120	AU300LBTC011	AU300LBTC011	AU300LBTC011	X50168797032	XS0168797032	x50168797032
		-		58247.02	28893	58893.03	58895	58895.01	58895.02	58895.03	58914	58915	58918	59427	59427.01	59477.03
. ( W) Q) 5( W) V) V) V) W( W) W( W) W( W) X/ X/ X/ X/	Description	issue of EUR 100,000,000 CMS-Linked Notes due February 2013 Under the US \$25,000,000,000 Euro Medium Term Note 39 Program					Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	Note Issued under USD 45,000,000,000 Euro	Note Issued under USD 45,000,000,000 Euro	8 Fixed Rate Note	9 Fixed Rate Note	50 Fixed Rate Note	Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000 61 Euro Medium Term Note Program		Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000 at Finn Medium Term Note Program

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	Ş	N	fenar	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
Description of Et 19 15 Ond COO Veriable Coupon CDDI							
Notes due April 2017 Under the US			Lehman Brothers	Lehman Brothers		-	
	9495	XS0288524795	Treasury Co. B.V.	Holdings Inc.	EUR	100,000	\$142,528.50
	2,0		Lehman Brothers	Lehman Brothers	<u>0</u>	91 550	\$113.007.30
55 11KAXX Europe Series 5	50639.08	X50289069515	I chman Brothers	I ahman Brothers	Í	2004	
56 ITRAXX Europe Series 6	50639.1	XS0289069519	Treasury Co. B.V.	Holdings inc.	EUR	74,800	\$92,331.47
	20030 11	V50780060510	Lehman Brothers	Lehman Brothers Holdings Inc.	EUR	18.650	\$23,021.15
	17.CC00	VC03702083	Lehman Brothers	Lehman Brothers Holdings Inc.	EUR	65,000	\$88,414.46
†	00000	V207127777	Il casus y Co. cos.				
Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 15, 2018 under USD 25,000,000,000 Euro Medium Term Note	i i	O TO THE OWNER OF THE OWNER	Lehman Brothers	Lehman Brothers Holding Inc	<u> </u>	300.000	\$426.126.43
Ţ	cchTa	OCCAPT COZOCY	Headuly to, b.v.	mannes and			
Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD			t ahman Brothers	I ahman Brothers	•		
Zz,000,000,000 Euro Medium Term Note Program	61059	XS0209164192	Treasury Co. B.V.	Holdings Inc.	EUR	249,350	\$354,483.28
Issue of EUR 25,000,000 Floating Rate/Index							
Linked Notes due October 1, 2018 under USD			Lehman Brothers	Lehman Brothers			
	61059.01	XS0209164192	Treasury Co. B.V.	Holdings Inc.	EUR	305,200	\$433,881.28
Issue of EUR 25,000,000 Floating Rate/Index							
Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note			Lehman Brothers	Lehman Brothers			
	61059.03	XS0209164192	Treasury Co. B.V.	Holdings Inc.	EUR	95,450	\$135,694.52
63 Lehman Program Security	62721	X50180580572	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	Ή	9,650,000	\$1,231,086.37
Index-Linked Notes							
due August 2017 Under the US \$100,000,000,000 Euro Medium Term Note			Lehman Brothers	Lehman Brothers			
	62743.01	XS0315504323	Treasury Co. B.V.	Holdings Inc.	EUR	350,000	\$498,623.35
Issue of EUR 300,000,000 Index-Linked Notes due August 2017 Under the US \$100,000,000,000 Euro Medium Term Note	50 2742 OS	X5021550232	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	350,000	\$498,623.35
Issue of EUR 300,000,000 Index Linked Notes due August 2017 under USD 100,000,000,000 66 Euro Medium Term Note Program	62743.9	XS03155043Z3	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	200'000	\$712,319.07

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								Allowed Amount	
	Description	POC	ISIN	Issuer	Guarantor	Currency	Notional Amount	Transferred herein	
67	/ Lehman Program Security	62822.09	XS0309103546	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	20,000	\$70,955.29	
3					>				
	due February 2013 Under the US	·	·						
ď	\$25,000,000,000 Euro Medium Term Note	6337E A8	X50210782557	Lehman Brothers	Lehman Brothers Holdings Inc.	ğ	75 000	\$108 738 45	
3				Lehrnan Brothers	Lehman Brothers				
69	69 Lehman Program Security	63595.2	XS0218614567	Treasury Co. B.V.	Holdings Inc.	EUR	250,000	\$363,386.08	
			i	Lehman Brothers	Lehman Brothers				-
20	70 Lehman Program Security	63595.37	XS0255988817	Treasury Co. B.V.	Holdings Inc.	EUR	637,500	\$904,679.93	
		PO E0402	0000000000	Lehman Brothers	Lehman Brothers	0.0	000 00	¢20 303 12	
5	/ I Lenman Program Security	10.76550	V20Z734240Z3	reasons co. p.v.	Policings III.c.	1207	20,000	\$4.0,304.14	
2	72] ohman Bronsam Security	63597 02	XS0213454829	Lenman Brothers Treasury Co. B.V.	Lenman Brotners Holdings Inc.	EUR	25.000	\$35.477.64	
,				Lehman Brothers	Lehman Brothers		222(2)		
23	73 Lehman Program Security	63597.03	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR.	20,000	\$28,382.12	
				Lehman Brothers	Lehman Brothers				
74	74 Lehman Program Security	63597.04	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	35,000	\$49,668.70	
				Lehman Brothers	Lehman Brothers				
75	75 Lehman Program Security	63598	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	75,000	\$106,432.93	
				Lehman Brothers	Lehman Brothers		-		
92	76 Lehman Program Security	63598.01	X50213454829	Treasury Co. B.V.	Holdings Inc.	EUR	100,000	\$141,910.58	
			•	Lehman Brothers	Lehman Brothers				
77	77 Lehman Program Security	63598.02	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	85,000	\$120,623.99	
		,		Lehman Brothers	Lehman Brothers				
78	78 Lehman Program Security	63598.03	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	140,000	\$198,674.81	
				Lehman Brothers	Lehman Brothers				
75	79 Lehman Program Security	63605.01	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	50,000	\$70,955.29	
				Lehman Brothers	Lehman Brothers				
98	80 Lehman Program Security	63605.01	XS0218614567	Treasury Co. B.V.	Holdings Inc.	EUR	50,000	\$72,677.21	
				Lehman Brothers	Lehman Brothers				
8	81 Lehman Program Security	63605.04	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	000'09	\$85,146,35	
				Lehman Brothers	Lehman Brothers	1			
8	82 Lehman Program Security	63605.04	XS0218614567	Treasury Co. B.V.	Holdings Inc.	EUR	60,000	\$87,212.66	
				Lehman Brothers	Lehman Brothers	!	1	1	
88	83 Lehman Program Security	63605.05	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	20,000	\$70,955.29	
				Lehman Brothers	Lehman Brothers	:	-		
쬐	84 Lehman Program Security	63605.05	XS0218614567	Treasury Co. B.V.	Holdings Inc.	EUR	55,000	\$79,944.94	
ä	DAIL change Drown County	53605 06	VC031345A93G	Lehman Brothers	Lehman Brothers Holdings Inc	<u> </u>	90.900	\$127.719.52	
5				Lehman Brothers	Lehman Brothers		222		
8	86 Lehman Program Security	63605.06	XS0218614567	Treasury Co. B.V.	Holdings Inc.	EUR	85,000	\$123,551.27	

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	Portugues	, c	NO.	Section	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
	Issue of EUR 60,000,000 FX Basket-Linked Notes due 2010 Under the US \$60,000,000,000	Ş	GALGRUGACASA	Lehman Brothers	Lehman Brothers	<u>o</u>	138 050.	\$195,907,55
Ø	8/ Euro Medium Lerm Note Program	97.T0c99	X20208045703	treasury to. 5.v.	ייטווועל וווירי	LOS	120,020	2000000
	Issue of EUR 60,000,000 FX Basket-Linked			I shman Brothers	. Brothers			
 8	Notes due zu tu Under ure US \$60,000,000,000,000 88 Euro Medium Term Note Program	66501,29	XS0268043709	Treasury Co. B.V.	Holdings Inc.	EUR	11,200	\$15,893.98
				Lehman Brothers	Lehman Brothers	013	52 400	\$62 197 05
Ď	89 Lenman Program Secumy	2779699	X30283820003	Lehman Brothers	Lehman Brothers	100	201120	2000
<u></u>	90 Lehman Program Security	66962,22	X50289253287	Treasury Co. B.V.	Holdings Inc.	EUR	61,900	\$76,399.31
Ò	04 l ahman Drawtam Sacurity	66967.22	X50290250454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	32,200	\$41,952.46
				Lehman Brothers	Lehman Brothers	013	139 950	Ľ
6	92 Lehman Program Secunity	27.79699	XS0250251007	I charte Boothers	I ohmen Brothers	202	2000	1
	93 Lehman Program Security	66962.22	XS0291347234	Treasury Co. B.V.	Holdings Inc.	EUR	38,900	\$49,066.16
'				Lehman Brothers	Lehman Brothers		44.400	\$52 701 32
<u>ග</u>	94 Lehman Program Security	66962.24	XSOZSSSZOOSS	reasury to b.v.	Holdings Inc.	FOR	אמרידי	
ōi	95 Lehman Program Security	66962.24	XS0289253287	Lenman Brothers Treasury Co. B.V.	Lenman Brotners Holdings Inc.	EUR	52,400	\$64,674.05
	,			Lehman Brothers	Lehman Brothers			
<u></u>	96 Lehman Program Security	66962.24	XS0290250454	Treasury Co. B.V.	Holdings Inc.	EUR	27,300	\$35,568.39
		** *****		Lehman Brothers	Lehman Brothers	<u> </u>	118 500	4139 549 66
5	9/ Lenman Program Security	66962.24	ASUZSUZS IUU/	Lehman Brothers	lehman Brothers	5	2227211	00:03 070 070
<u>б</u>	98 Lehman Program Security	66962.24	XS0291347234	Treasury Co. B.V.	Holdings Inc.	EUR	32,950	\$41,561.18
				Lehman Brothers	Lehman Brothers			
ග	99 Lehman Program Security	66962.25	XS0283820065	Treasury Co. B.V.	Holdings Inc.	EUR	10,700	\$12,700.54
;				Lehman Brothers	Lehman Brothers	<u>0</u>	12 700	¢15 674 87
2	100 Lehman Program Security	66502.25	V2028925528/	Lehman Brothers	Lehman Brothers	ś	00 mg	2011
	101 Lehman Program Security	66962.25	XS0290250454	Treasury Co. B.V.	Holdings Inc.	EUR	6,500	\$8,468.67
				Lehman Brothers	Lehman Brothers			
9	102 Lehman Program Security	66962.25	XS0290251007	Treasury Co. B.V.	Holdings Inc.	EUR	29,050	\$34,210.27
				Lehman Brothers	Lehman Brothers		1	
10	103 Lehman Program Security	66962.25	XS0291347234	Treasury Co. B.V.	Holdings Inc.	EUR	8,150	\$10,279.93
<u> </u>	AAA I ohman Drosess County	26 6505	196608686438	Lehman Brothers	Lehman Brothers Holdings Inc.	EUR	142.500	\$173,018,44
		2		Lehman Brothers	Lehman Brothers			
9	105 Lehman Program Security	66962.26	X50288341448	Treasury Co. B.V.	Holdings Inc.	EUR	453,500	\$573,825.13

								Allowed Amount
	Description	POC	ISIN	Issuer	Guarantor	Currency	Notional Amount	Transferred herein
				Lehman Brothers	Lehman Brothers			
10	106 Lehman Program Security	66962.25	XS0303838006	Treasury Co. B.V.	Holdings Inc.	EUR	293,500	\$352,028.12
				Lehman Brothers	Lehman Brothers			
10	107 Lehman Program Security	66962.26	XS0284511994	Treasury Co. B.V.	Holdings Inc.	EUR	1,072,500	\$1,302,324.67
				Lehman Brothers	Lehman Brothers			
10	108 Lehman Program Security	66962.27	XS0284511994	Treasury Co. B.V.	Holdings Inc.	EUR	200,000	\$607,144.37
				Lehman Brothers	Lehman Brothers			
7	109 MTN4825	67180	X50263871674	Treasury Co. B.V.	Holdings Inc.	EUR	250,000	\$353,822.74
				Lehman Brothers	Lehman Brothers			
1	110 Lehman Program Security	67474.04	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	1,330	\$1,935.12
				Lehman Brothers	Lehman Brothers			
11	111 Lehman Program Security	67475.03	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	11,410	\$16,601.32
				Lehman Brothers	Lehman Brothers			
11	112 Lehman Program Security	67476.05	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	8,815	\$12,825.65
				Lehman Brothers	Lehman Brothers			
7	113 Lehman Program Security	67477.03	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	3,445	\$5,012.41
								\$19 673 528 65